

# IEP FORMS CHECKLIST: INITIAL EVALUATION

Independent Charter School Collaborative

Student: \_\_\_\_\_

Date: \_\_\_\_\_

IEP Date: \_\_\_\_\_

Check	Status	Form
	Mandatory	R-1 Referral
	Mandatory	IE-1 Notice of Receipt of Referral
	Mandatory	EW-1 Worksheet
	Must Choose:	IE-2 Notice No Additional Assessments
		IE-3 Notice and Consent to Assess
	Contingent	M-3 Agreement to Extend the Time Limit to Complete the Evaluation of a Child Suspected of Having a Specific Learning Disability
	Contingent	M-2 Extend time limit for Transfer
	Contingent	I-1A Request to Invite Outside Agency Representative(s) to the Individual Education Program (IEP) Meeting
	Mandatory	I-1 Invitation to IEP Meeting
		<input type="checkbox"/> Contact 1 Date: _____
		<input type="checkbox"/> Contact 2 Date: _____
		<input type="checkbox"/> Contact 3 Date: _____
	Contingent	I-2 IEP Team Members Not Required to Attend
	Mandatory	I-3 IEP Cover Sheet
	Mandatory	ER-1 Evaluation & Determination of Eligibility
	Contingent	ER-2 Evaluation & LD Documentation
	Contingent	ER-3 Evaluation & Braille Determination
	Contingent	M-4 Parents Refusal of Consent for Special Education
	Contingent	ER-4 Notice that Child is not a Child with Disability. IEP process is complete. No additional IEP forms are required.
	Mandatory	I-4 Present Level
	Contingent	I-5 Special Factors
	Mandatory	I-6 Annual Goal
	Contingent	I-7 Participation in State Wide Assessment
	Contingent	I-7A Alternate Assessment
	Contingent	I-8 Transition
	Mandatory	I-9 Program Summary
	Contingent	I-11 ESY
	Contingent	EC-1 Environment Codes
	Mandatory	P-1 Initial Placement
	Mandatory	Unduplicated Child Count